



PRIVACY NOTICE

How we use your personal information

1. Identity and contact details of Data Controller

Sandbourne Housing Association is a Data Controller of personal information for the purposes of the General Data Protection Regulation ('GDPR') ⁽¹⁾. Our contact details for data protection purposes are as follows:

Chief Executive, Sandbourne Housing Association, Beech House, 28-30 Wimborne Road, Poole, Dorset, BH15 2BU

Tel: 01202 671222

Email: info@sandbourne.org.uk

The individual responsible for data protection compliance at Sandbourne is Steven Hayes. He is contactable using the above contact details.

2. Purpose of this Privacy Notice

This Privacy Notice tells you what to expect when Sandbourne processes personal information. It applies to information about applicants, residents and other service users. It tells you the purposes for which we may process your personal information and the legal basis for the processing ('processing' includes us just keeping your personal information).

3. Why do we collect and store personal information?

Sandbourne needs to collect, process and store personal information about you and other household members (when you provide information about household members we assume that you do so with their full knowledge and consent) in order to operate as a registered provider of housing and deliver efficient and effective services.

4. Legal basis for processing

Where possible, we will always try to get your consent (ie agreement) to us processing your personal information. Our residents are asked to sign a data protection consent as part of applying to us for housing or later if they did not sign one when they were granted their first tenancy. The consent form sets out the organisations and type of organisations we often have to share personal information about residents with.

5. Under the GDPR, consent is a legal basis for processing personal information.

⁽¹⁾ By this we mean the Regulation as supplemented and amended by the Data Protection Act 2018.

Where we can't get consent, there are other reasons why we can process your personal information under the GDPR:

- **Legitimate interests:** where it is in our legitimate business interests as a social landlord to process your information, we can do that so long as we do not interfere with your fundamental rights or freedoms.
- Where we are under a legal obligation or an obligation under a contract to process/disclose the information.
- Where we need to protect the vital interests (ie the health and safety) of you or another person.
- Some personal information is treated as more sensitive (for example information about health, sexuality, ethnic background and others – see ⁽²⁾ below.

The legal basis for processing personal information is more limited. The reasons we can use are:

Your consent:

- Where we need to protect the vital interests (ie the health and safety) of you or another person.
- Where you have already made your personal information public.
- Where we or another person needs to bring or defend legal claims.
Substantial public interest grounds.

6. Information we may hold about you and how we use it

The information we hold on our records concerns our relationship with you. For example:

- We hold names and dates of birth, photographic ID and information about your previous housing circumstances to assess housing applications and help prevent tenancy fraud.
- We hold contact details for you so we can communicate with you by your preferred means, and keep you informed about services we offer which may be useful to you.
- We record information about your needs (for example, if you have a carer or social worker; if you need adaptations in your home; if you need large print or translated text) to ensure that we take account of any support

needs in our dealings with you, and to improve our communications with you.

(2) Special categories of personal data are defined within the GDPR and covers racial or ethnic origin, political opinions, religious or philosophical beliefs, or trade union membership, processing of genetic data, biometric data for the purpose of uniquely identifying a natural person, data concerning health or data concerning a person's sex life or sexual orientation.

- We record information to enable us to provide housing management services. For example, we record reports of anti-social behaviour; complaints; change in circumstances (eg when your employment status changes etc) and information about housing options (eg if you have a medical need which means you need to move).
- We keep financial records about the amount of money you have paid us; any amount(s) outstanding and action taken to recover money you owe.
- We may record your telephone calls to our main telephone numbers for training and monitoring purposes to ensure we're delivering a good service. Any call recordings will be held in accordance with our policy before being erased.
- We may capture your image on our CCTV systems if you visit a property, office or community facility which is covered by this facility. Any CCTV recordings will be held in accordance with our policy before being erased.
- We record the findings of surveys and other research to help us improve our service to customers. The information you provide will be anonymous unless you agree that we can use your details.

This list is not exhaustive, as we hold records of most contacts we have with you, or about you, and we process this information so we can deliver services to you. Generally, the information we hold will have been provided by you (on application or enquiry forms or when we communicate with you), but we may also hold information provided by third parties where this is relevant to your housing circumstances, for example from social workers and health professionals (such as doctors and occupational therapists).

We will only ask for personal information that is appropriate to enable us to deliver our services. In some cases, you can refuse to provide your details if you deem a request to be inappropriate. However, you should note that this may impact on our ability to provide some services to you if you refuse to provide information that stops us from doing so.

7. How we manage your personal information

We process your personal information in accordance with the principles of the General Data Protection Regulation ('GDPR').

We will treat your personal information fairly and lawfully and we will ensure that information is:

- processed for limited purposes;
- kept up-to-date, accurate, relevant and not excessive;
- not kept longer than is necessary; and
- kept secure.

Access to personal information is restricted to authorised individuals on a strictly 'need to know' basis.

We are committed to keeping your personal details up-to-date, and we encourage you to inform us about any changes needed to ensure your details are accurate.

To help us to ensure confidentiality of your personal information, we may ask you security questions to confirm your identity when you call us. We will not discuss your personal information with anyone other than you, unless you have given us prior written authorisation to do so or they have a legal right to obtain it.

8. Periods for which we will store your personal information

We will only hold your records during the period of our relationship with you and for a set period afterwards to allow us to meet our legal obligations, including resolving any follow up issues between us.

9. Sharing your personal information

Normally, only Sandbourne staff will be able to see and process your personal information. However, there may be times when we will share relevant information with third parties for the purposes as outlined, or where we are legally required to do so. When sharing personal information, we will comply with all aspects of the GDPR. Sensitive information about health, sexual life, race, religion and criminal activity for example is subject to particularly stringent security and confidentiality measures.

Where necessary or required, we may share information as follows:

- to comply with the law (eg the police, Inland Revenue, Council Tax Registration Officer, Social Security Fraud Act) or a court order
- where there is a clear health or safety risk to an individual or members of the public, evidence of fraud against Sandbourne, other irregular behaviour or a matter Sandbourne is investigating
- in connection with court proceedings or statutory action to enforce compliance with tenancy conditions (eg applications for possession or for payment of Housing Benefit/Universal Credit direct)
- where Sandbourne has entered into a formal protocol with the police or a local authority department

- providing the name, address and contact number of a resident to contractors or other agents providing services on Sandbourne's behalf
- providing the name of a resident and the date of occupancy to gas, electricity and water companies
- providing information anonymously for bona fide statistical or research purposes, provided it is not possible to identify the individuals to whom the information relates
- giving the name, address and stated local connection of applicants for housing to parish councils who are partners in exceptions planning agreements for housing which gives priority to people with a local connection
- where the names and addresses of tenants are disclosed to PSC Systems, being the company that manufactures and distributes Sandbourne's rent payment swipe cards and collect payments made with them
- information required by the Regulator of Social Housing when monitoring Sandbourne's activities in its capacity as the regulator of housing associations
- the names of contractors invited to tender for works and the amounts tendered will be made available to residents paying service charges to which the cost of the works will be charged (Section 20 Landlord and Tenant Act 1985, as amended)
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- mutual exchanges – names, ages, gender of all household members (to ensure no overcrowding or under occupancy), rent account details and tenancy management history will be shared with the other landlord involved in the exchange
- to protect the vital interests of an individual (in a life or death situation).

10. Your rights under the GDPR

You have a number of rights under the GDPR:

(a) Access to personal information

Under the GDPR, you have a right to ask us what personal information we hold about you, and to request a copy of your information. This is known as a 'subject access

request' (SAR). SARs need to be made in writing (we have a subject access form you can use for this purpose), and we ask that your written request is accompanied by proof of your identify. We have one calendar month within which to provide you with the information you've asked for (although we will try to provide this to you as promptly as possible).

Following your SAR, we will provide you with a copy of the information we hold that relates to you. This will not generally include information that relates to your property such as repair logs or details of contractor visits, as this is not considered personal information.

(b) Rectification

If you need us to correct any mistakes contained in the information we hold about you, you can let us know by contacting us at the registered office by post or by email at info@sandbourne.org.uk.

(c) Erasure ('right to be forgotten')

You have the right to ask us to delete personal information we hold about you. You can do this where:

- the information is no longer necessary in relation to the purpose for which we originally collected/processed it
- where you withdraw consent
- where you object to the processing and there is no overriding legitimate interest for us continuing the processing
- where we unlawfully processed the information
- the personal information has to be erased in order to comply with a legal obligation.

(d) We can refuse to erase your personal information where the personal information is processed for the following reasons:

- to exercise the right of freedom of expression and information
- to enable functions designed to protect the public to be achieved eg government or regulatory functions
- to comply with a legal obligation or for the performance of a public interest task or exercise of official authority
- for public health purposes in the public interest
- archiving purposes in the public interest, scientific research historical research or statistical purposes
- the exercise or defence of legal claims

- where we have an overriding legitimate interest for continuing with the processing.

(e) Restriction on processing

You have the right to require us to stop processing your personal information. When processing is restricted, we are allowed to store the information, but not do anything with it. You can do this where:

- you challenge the accuracy of the information (we must restrict processing until we have verified its accuracy)
- you challenge whether we have a legitimate interest in using the information
- if the processing is a breach of the GDPR or otherwise unlawful
- if we no longer need the personal data but you need the information to establish, exercise or defend a legal claim
- if we have disclosed your personal information to third parties, we must inform them about the restriction on processing, unless it is impossible or involves disproportionate effort to do so.

We must inform you when we decide to remove the restriction giving the reasons why.

(f) Objection to processing

You have the right to object to processing where we say it is in our legitimate business interests. We must stop using the information unless we can show there is a compelling legitimate reason for the processing, which override your interests and rights or the processing is necessary for us or someone else to bring or defend legal claims.

(g) Withdrawal of consent

You have the right to withdraw your consent to us processing your information at any time. If the basis on which we are using your personal information is your consent, then we must stop using the information. We can refuse if we can rely on another reason to process the information such as our legitimate interests.

(h) Right to data portability

The right to data portability allows you to obtain and reuse their personal data for your own purposes across different services. It allows you to move, copy or transfer personal data easily from one IT environment to another in a safe and secure way. The right only applies to personal data you have provided to us where the reason we are relying on to use the information is either your consent or for the performance of a contract. It

also only applies when processing is carried out by us using automated means.

11. Changes to this Privacy Notice

We keep our privacy notice under regular review and will place any updates on our website; you will be notified of any major changes to this.

12. Further information

For further information on how to request your personal information and how and why we process your information, you can contact us using the details below

Chief Executive, Sandbourne Housing Association, Beech House, 28-30 Wimborne Road, Poole. Dorset BH15 2BU

Tel: 01202 671222

Email: info@sandbourne.org.uk

The Information Commissioner Office (ICO) is also a source of further information about your data protection rights. The ICO is an independent official body, and one of their primary functions is to administer the provisions of the GDPR.

You have the right to complain to the ICO if you think we have breached the GDPR.

You can contact the ICO at:

Information Commissioner's Office, Wycliffe House, Water Lane, Wilmslow, Cheshire, SK9 5AF

Tel: 0303 123 1113

Website: <http://www.ico.org.uk/>